Ký số bởi: TẬP ĐOÀN ĐẦU TƯ VÀ PHÁT TRIỂN CÔNG NGHIỆP BECAMEX - CTCP
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Xác thực bởi: VNPT-CA SHA2

BECAMEX INVESTMENT AND INDUSTRIAL DEVELOPMENT GROUP

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: 1468/2026/CV/BCM-QLTC

Ho Chi Minh City, November 9, 2026

To: - Hanoi Stock Exchange
- Ho Chi Minh City Stock Exchange

Pursuant to Decree No. 200/2026/ND-CP dated June 05, 2026 of the Government on the private placement and trading of corporate bonds in the domestic market and the offering of bonds in the international market, Becamex Investment and Industrial Development Group hereby discloses the results of the bond issuance on the issue date of October 21, 2026 as follows:

1. Corporate information

- Company name : BECAMEX INVESTMENT AND INDUSTRIAL DEVELOPMENT GROUP
- Abbreviated name : BECAMEX GROUP
- Enterprise Registration Certificate No. : 3700145020 issued by the Department of Planning and Investment of Binh Duong Province (now the Department of Finance of Ho Chi Minh City), first registered on June 03, 2010 and amended for the eleventh time on October 09, 2025
- Type of enterprise : Public joint stock company
- Head office address : 10th Floor, mPlaza Saigon Building, 39 Le Duan Street, Saigon Ward, Ho Chi Minh City, Vietnam

2. Bond issuance results

- Bond code: BCML12602 (the "**Bonds**")
- Tenor: 36 (thirty-six) months
- Currency: Vietnamese Dong (VND)
- Issuance market: The Bonds are issued in the domestic market.
- Actual issuance volume: 12,000 (twelve thousand) Bonds
- Par value: VND 100,000,000 (one hundred million dong) per Bond
- Total actual issuance value at par: VND 1,200,000,000,000 (one trillion two hundred billion dong)
- Issue date: October 21, 2026
- Offering completion date: November 03, 2026
- Maturity date: October 21, 2029
- Redemption and exchange:

  + The Bonds shall be redeemed prior to maturity in the cases set out below at a redemption price per Bond equal to the sum of the par value of the Bond and the interest accrued up to

(but excluding) the date on which the Bond is redeemed prior to maturity (unless otherwise agreed with the Bondholders). Details of the redemption of the Bonds shall be governed by the Terms and Conditions of the Bonds and shall comply with applicable laws, the regulations of the Vietnam Securities Depository and Clearing Corporation ("**VSDC**") and the regulations of the Hanoi Stock Exchange:

(a) Early redemption by agreement between the Issuer and the Bondholders: The Issuer may redeem prior to maturity all or part of the outstanding Bonds (in one or more tranches with varying quantities of Bonds) on any date after 12 months from the Issue Date by sending a tender offer notice to the Bondholders (directly or through the Bondholders' Representative) and making an information disclosure prior to such early redemption within the time limits prescribed by law and the Terms and Conditions of the Bonds. In such case, the Bondholders shall have full discretion to accept or decline the sale of their Bonds back to the Issuer.

(b) Mandatory redemption at the request of the Bondholders upon the occurrence of an event of default:

The Issuer shall redeem the Bonds at the request of the Bondholders if:

(i) The Issuer violates the laws on the offering and trading of the Bonds, as determined by a competent authority, and such violation cannot be remedied or the remedial measures are not approved by Bondholders representing 65% (*sixty-five percent*) or more of the total outstanding Bonds of the same type.

(ii) The Issuer breaches the Issuance Plan and such breach cannot be remedied or the remedial measures are not approved by Bondholders representing 65% (sixty-five percent) or more of the total outstanding Bonds of the same type.

(iii) Any other event of default occurs as set out in the Terms and Conditions of the Bonds.

The redemption of the Bonds under this section shall not apply where the Bonds are revoked by a decision of a competent authority.

Details of the early redemption of the Bonds in this case shall be governed by the Terms and Conditions of the Bonds

(c) Redemption upon a change in the purpose of issuance or a change in the terms and conditions of the Bonds

In the event that the Issuer (i) changes the purpose of the Bond issuance set out in the Issuance Plan and/or (ii) changes the terms and conditions of the Bonds as provided in Article 6 of Decree 200 (the "**Basic Terms")** and such change in the purpose of issuance and/or change in the Basic Terms has been approved by Bondholders representing 65% (sixty-five percent) or more of the total outstanding Bonds, the Issuer shall redeem prior to maturity the Bonds held by the Bondholders who do not approve such change in the purpose of issuance and/or change in the Basic Terms. In this case, the Bondholders who do not approve such change in the purpose of issuance and/or change in the Basic Terms shall be obliged to sell their Bonds back to the Issuer.

(d) Partial early redemption of the Bonds to satisfy the Minimum Collateral Ratio.

In the event that the value of the collateral securing the Bonds does not satisfy the Minimum Collateral Ratio and the Issuer elects to redeem part of the Bonds in order to satisfy the Minimum Collateral Ratio, the tender offer ratio shall be allocated pro rata across all Bonds, and the Bondholders shall be obliged to sell their Bonds back to the Issuer accordingly.

(e) To carry out the early redemption of the Bonds under Sections (c) and (d) above, the Issuer shall send a tender offer notice to the Bondholders who do not approve the change in the purpose of issuance and/or the change in the Basic Terms, and to the depository agent, within the time limits prescribed by law, and shall make an information disclosure prior to redeeming the Bonds from such Bondholders within the time limits prescribed by law.

Details of the early redemption of the Bonds in this case shall be governed by the Terms and Conditions of the Bonds.

+ Bond exchange: None.

The full information disclosure has been published by the Company to investors in accordance with the law. We hereby undertake to bear full legal responsibility for the content and accuracy of the information disclosed above and the information disclosed on the Company's website.

LEGAL REPRESENTATIVE
GENERAL DIRECTOR



Nguyen Hoan Vu